

Schroeder Law Offices, P.C.
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Portland, OR 97212-5304
(503) 281-4100

Please include account number on check.
Payment due 07/25/2022.

Burlington Water District
 PO Box 1827
 Fairview OR 97024

Daniel Zimmerman

General Counsel

Page: 1
 July 15, 2022
 Account No: 1402-00
 Invoice No: 61

**ATTORNEY-CLIENT PRIVILEGED AND CONFIDENTIAL
 DOCUMENT EXEMPT FROM DISCLOSURE (ORS 192.355)**

			Rate	Hours	
06/06/2022	LAS	Forward Ed Hodges engineering contract to attorney Vetter advising research to confirm that the same requires following public contracting protocol before legal review (.1); request assistant Shahidzadeh docket board meetings and advise as to published agenda in event resolutions might be required (.1); ememo to Ron requesting confirmation that client completed an RFP and selected Curran-McLeod by public contracting bid (.2)	190.00	0.40	76.00
06/07/2022	LAS	Received, reviewed and commented to Ron on attachment that concludes efforts for loan (.2); request information from Ron concerning how the Curran-McLeod Engineering contract was offered noting bidding process likely would have been required receiving response that Ron does not know history (.2)	190.00	0.20	38.00
06/08/2022	NKV	Begin to review engineering contract to determine of public contracting law needed to be followed	160.00	0.20	32.00
06/09/2022	NKV	Review Oregon Public Contracting law, including OAR 137-48, and LOC public contracting law to determine process client must follow for engineering contract; identifying direct appointment process and detailing same to attorney Schroeder; drafting e-memo re informal selection procedure for shareholder review and send same	160.00	2.10	336.00
	LAS	Outline research on engineering contract and possible need to bid the same (.2); advise attorney Vetter that it is unlikely that client has vetted an approved contractor list so the public bidding's intermediate process			

General Counsel

			Rate	Hours	
		will be required to be followed (.1)	190.00	0.30	57.00
06/13/2022	TJL	Provide status of opinion letter for completion and provision to District	185.00	0.10	18.50
	RMS	Final and send Legal Opinion of Counsel to Oregon Infrastructure Finance Authority client copying same	75.00	0.40	30.00
	NKV	Draft memo to client re public contracting law informal procedure to follow for engineering contract through extensive review of OARs, ORSs, and LOC public contracting law	160.00	2.50	400.00
	LAS	Receive and respond to Ron concerning engineering contract requirement for public contracting (.2); ememo from/to paralegal Lomacz advising completion and forward of legal opinion required by granting agency requesting assistant Shahidzadeh to complete the same (.2); ememo to attorney Vetter to complete memo to client re intermediate bidding process reviewing the final draft and approving forward to Ron (.3); ememo from Dunn Carney attorney Ty Wyman requesting status on variance petition providing ememo response to the same that petition was returned for completion sometime ago given no engineering advice (.3)	190.00	1.00	190.00
06/14/2022	LAS	Receive ememo from/to Ron re engineering contract review (.1); receive forwarded email from engineering company advising that no bidding is required since it is a Consultant Selection under 137-048-200(1)(b) and after reviewing email research code and OAR noting that more information on contract may be required in order to determine proper procedure forward further research to attorney Vetter (.2)	190.00	0.30	57.00
06/15/2022	NKV	Review correspondence from client re direct appointment and draft e-memo to shareholder discussing OAR 137-048-0200 direct appoint requirements, noting client could utilize this provision depending on how engineer is selected	160.00	0.40	64.00
	LAS	Receive and respond to email from Ron re engineer's contract requesting avoidance of RFP process (.2); outline further research from attorney Vetter to prepare response to engineer's legal argument (.2); review research from attorney Vetter and email from engineer making analysis of cited law advising Burlington to undertake informal procurement/bidding process unless engineering firm has appropriate contract that would allow for direct procurement (.2); lengthy email to engineer and Client re use of informal procurement process given relationship with Curran-McLeod unless existing contract covers Riverview Project scope of work (.2)	190.00	0.80	152.00
06/16/2022	LAS	Multiple ememos from/to Ron and Engineer Ed re procurement process for engineering services for Riverview project	190.00	0.50	95.00
		For Current Services Rendered		9.20	1,545.50

General Counsel

Total Current Work	1,545.50
Previous Balance	\$1,290.00

06/22/2022	Payment - Thank you	-1,215.50
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Balance Due	<u>\$1,620.00</u>
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Past Due Amounts					
0-30	31-60	61-90	91-120	121-180	181+
1,545.50	74.50	0.00	0.00	0.00	0.00

Total due now in this matter	<u>\$1,620.00</u>
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(n/c) = No Charge
 (AR) = Adjusted Rate, reduced at shareholder discretion
 (Travel) = Travel rate per agreement
 (DCT) = Docket, \$250.00 or less

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Previous Balance \$285.00

06/22/2022 Payment - Thank you -247.00

Balance Due \$38.00

Past Due Amounts

0-30	31-60	61-90	91-120	121-180	181+
0.00	38.00	0.00	0.00	0.00	0.00

Total due now in this matter \$38.00

(n/c) = No Charge

(AR) = Adjusted Rate, reduced at shareholder discretion

(Travel) = Travel rate per agreement

(DCT) = Docket, \$250.00 or less

Total Balance Due \$1,658.00

Payment due 07/25/2022. A late charge of 0.75% per month - annual percentage rate 9% - will be charged on past due accounts.